

Accountancy | Corporate Finance | Taxation | Business Advisory | Private Clients

EvansEntwistle

CHARTERED MANAGEMENT ACCOUNTANTS & TAX ADVISORS

CIMA

PRACTISING CERTIFICATE HOLDER



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Much more than just the numbers....

Established in 2004, Evans Entwistle is a team of chartered accounting and business advisory professionals who work together seamlessly to deliver a wide range of complementary accounting and taxation services.

In today's economic climate, we recognise that our clients need far more than just year-end accounts preparation. That's why we take the time to understand your situation and offer a full range of support, tailored to your individual needs. Our partners have all attained Chartered Status, which requires not only professional qualifications but also years of hands-on experience in delivering sound business advice to enable clients to strengthen and grow their organisations. Our team has broad experience across diverse industry sectors – including public, private and NFP/charities – and across all business sizes, from FTSE100 companies to SMEs.

Whether you are a private or commercial client - and whatever stage of life or business you are at - we're here to listen and advise, and to build a long term relationship with you.

We offer:

- Proactive advice by CIMA Chartered Management Accountants
- A proven track record in minimising tax liabilities and maximising profitability
- A strong emphasis on client communications
- A "Plain English" approach to explaining financial information
- Fixed fee arrangements and monthly retainer payment plans to help you budget effectively
- Evening and weekend appointments to suit your schedule
- Free no obligation initial consultation

evansentwistle.co.uk



Accountancy

Managing a business can be time-consuming and all that “red tape” can be complex. Whether you are a sole trader, partnership or limited company, we will help to address your administrative burden.

CIMA Chartered Management Accountants undergo specialist training in the provision of management accounts and are able to provide you with a unique insight into your business – not just at year end, but whenever you require advice to better understand your current situation and to clearly map out your future. We make sure that we understand your business fully so that we can give you the most appropriate tailored advice to suit your needs. We’ll then keep you informed of your statutory deadlines via post and email reminders – but putting together the accounts is just the first step.

Management accountants delve deeper behind the numbers. We work with you to review

the figures, identifying the key business indicators that will give you a better insight into the business, and then use them to help you successfully control your operations. Only if you understand the figures can you really understand your business, its processes and its legal and fiscal obligations

We offer a full range of complementary accountancy services to enable start-ups and established businesses of all sizes and sectors to strengthen and grow, including:

- company incorporations
- company secretarial services
- book-keeping
- accounts preparation
- provision of management information
- budgeting & forecasting
- cashflow management
- payroll
- specialist contractor accounting services

Commercial Clients

Taxation

Tax can be a minefield for those not in the know. A typical business will be liable for PAYE, VAT and either corporation or income tax, as well as being potentially subject to industry specific regimes.

We firmly believe in robust tax planning to minimise your exposure and maximise your cash flow position, whilst satisfying your statutory obligations on time - thus avoiding penalties, surcharges and interest. We strongly feel that a solution that works advantageously for one client may not do so for others and so we treat each client and business as an individual.

We'll carry out a free no obligation initial review of your taxation situation to establish whether any areas of complexity exist which may have resulted in an under or over payment of tax, and advise whether a full review may prove beneficial in a bid to reduce your tax burden. We'll also be on hand in the event of a tax investigation, mitigating the impact on your business by dealing directly with HMRC on your behalf.

Our tax expertise spans:

- VAT
- corporation tax
- self assessment income tax
- Construction Industry Scheme (CIS)
- inheritance tax
- capital gains tax

Corporate Finance

Whether you are a new start or a mature company, having the right finance in place is vital. We undertake feasibility studies, determine the most appropriate source of finance, prepare detailed business plans and forecasts and, if you so wish, present your proposal to your chosen funding provider(s). We have extensive experience or working with major UK banks, private investors and venture capitalist houses such as Finance Wales, and also have a successful track record in securing grant funding from public sector sources such as the Welsh Government.

Unlike many accountants, our CIMA Chartered Management Accountants and CIM Chartered Marketers also have many years experience of working on the commercial side of the fence and as such are well placed to advise on all aspects of corporate finance, including:

- raising commercial finance
- commercial due diligence
- company valuations
- business acquisitions
- MBOs and MBIs
- business restructuring
- mergers and demergers
- business disposals & exit planning

Business Advisory

Every organisation needs a vision – and a strategy to deliver that vision – and we can help you to chart your future and make your plans a reality. From brainstorming workshops to gather your thoughts through to the development of a realistic and achievable strategic plan and onwards towards detailed execution, ongoing evaluation and continuous improvement, we assist your business at each and every stage.

The scope of our business advisory work includes:

- business planning & forecasting
- business development & growth projects
- business improvement initiatives
- project management support

Investments

We work with a portfolio of trusted Independent Financial Advisors to deliver personal and corporate investment advice, from mortgages to pensions, trust funds, investment vehicles and insurance products.

**For a free no obligation consultation,
contact us on 029 2071 3800**

Private Clients



We pride ourselves on offering a personal and bespoke service to our private clients via a comprehensive portfolio of financial planning, personal taxation and wealth management advice. Whatever your goals and aspirations, and whatever your life stage, we will work with you to ensure that you are maximising your wealth position and minimising your tax obligations.

Wealth Management

Wealth management is not just for high net worth individuals – good financial & taxation planning is important for all, whether you are a private investor or a business owner. We have detailed experience of all aspects of wealth management, from investment portfolio management to estate planning. Whether you are looking to protect your wealth, enjoy

its benefits now, or pass it on in the future, we are able to advise on the most tax efficient vehicles to enable you to maximise your position. We also work with a small portfolio of trusted Independent Financial Advisors who are able to advise on specific products that meet your needs.

Inheritance Tax Planning

The regulations around inheritance tax are complex but with sound advice and prudent planning, you can minimise your taxation bill and protect your assets for the future.

Trusts

We have considerable experience in all aspects of setting up and administering trusts and can act as trustee or nominee on behalf of a trust. Our range of trust administration

services includes bookkeeping, preparation of accounts, filing of tax returns, creation of tax certificates for beneficiaries as well as advice on all aspects of capital gains taxes.

Personal Taxation

With a constantly evolving tax system in the United Kingdom, effectively managing your tax affairs is an increasingly challenging but essential part of sound personal financial planning.

We deal with all aspects of personal taxation, including:

- income tax
- capital gains tax
- inheritance tax
- tax investigations

Partners



Damian Evans
Chartered Management Accountant

Damian read Physics at Manchester University prior to studying accountancy and became a Member in Practice of the Chartered Institute of Management Accountants (CIMA) in 2002. At the age of 32 he was the youngest accountant to be appointed as a Fellow of CIMA in Wales. He is a commercially astute, results driven accountant who focuses on improving the bottom line for clients through the provision of a wide range of accounting, taxation and advisory services.

A specific area of Damian's expertise is corporate finance where he works closely with retail banks, venture capitalists and private financiers to assist clients in securing business funding through the development of sound financial models and robust forecasts. He is also a highly experienced project manager, having delivered Board level strategic projects for a variety of clients including Lloyds Banking Group, HBOS, The Royal Mint, Orange and Vodafone. He is a Director of a UK Leisure Group.



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Lisa Entwistle
Chartered Marketer

Lisa is a Chartered Institute of Marketing Chartered Marketer with twenty years experience in strategic marketing and management consultancy across Europe. Her experience covers market analysis, commercial due diligence, strategy development, business improvement, development of business plans to access finance, plus feasibility studies and growth advice. She trained as a senior management consultant at Deloitte where she remained for 7 years before joining Evans Entwistle, prior to which she worked in industry in marketing management and market analyst roles.

A fluent French and German speaker, Lisa's sector expertise covers both the public and private sector where she has assisted a diverse range of organisations on strategic development projects including Danone, Evian, Electrolux, Cable & Wireless, many of the UK Regional Development Agencies plus a broad spectrum of SME clients. Lisa is also a Director of a UK Leisure Group.



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Team



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